

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Ganfeng Lithium Co., Ltd.**

**江西赣锋锂业股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

*(Stock Code: 1772)*

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING AND THE 2021 FIRST H SHARE CLASS MEETING OF THE COMPANY HELD ON MARCH 17, 2021**

The board of directors (the "Board") of Ganfeng Lithium Co., Ltd. (the "Company") is pleased to announce that the extraordinary general meeting (the "EGM") of the Company and the 2021 first H share shareholders class meeting of the Company (the "H Share Class Meeting") were held at the conference room of the Company at 4th Floor, R&D Building at the Company's Headquarter, Longteng Road, Economic Development Zone, Xinyu, Jiangxi Province, the PRC on Wednesday, March 17, 2021.

References is are made to the circular of the Company (the "Circular"), the notice of the EGM and the notice of the H Share Class Meeting, all dated February 25, 2021. The Board is pleased to announce the results of voting taken by way of poll at the EGM and the H Share Class Meeting pursuant to Rule 13.39(5) of the Listing Rules. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

### **ATTENDANCE OF THE MEETINGS**

The number of issued Shares as at the date of the EGM was 1,355,922,244 Shares, comprising 1,115,699,444 A Shares and 240,222,800 H Shares, which were the total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the EGM. No parties have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM. A total of 81 Shareholders and proxies (including those present at the on-site meeting in person or by proxy and through online voting) holding a total of 553,447,146 Shares voted at the EGM, representing 40.8192% of the Company's total number of Shares entitled to vote at the EGM.

The number of issued H Shares as at the date of the H Share Class Meeting was 240,222,800 Shares, which were the total number of H Shares entitling the holders to attend and vote for or against the resolutions proposed at the H Share Class Meeting. There were no H Shares entitling H Shareholders to attend and abstain from voting in favour at the H Share Class Meeting as set out in Rule 13.40 of the Listing Rules. No H Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the H Share Class Meeting. No parties have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the H Share Class Meeting. A total of 1 H Shareholders and proxies (including those present at the onsite meeting in person or by proxy) holding a total of 91,833,864 H Shares, representing 38.2286% of the Company's total number of H Shares entitled to vote at the H Share Class Meeting.

## POLL RESULTS OF THE EGM

Set out below are the poll results in respect of the resolutions proposed at the EGM:

Special Resolutions	Number of votes cast (% of total number of votes cast)		
	For	Against	Abstain*
1. To consider and approve the proposed issuance of H Shares under Specific Mandate			
1.01 Type and nominal value of the Shares to be issued	533,280,534 96.3510%	20,196,212 3.6490%	400 0.0001%
As more than two-third (2/3) of the votes held by the Shareholders and proxies who attended the EGM were cast in favour of the resolution, the resolution was passed as a special resolution.			
1.02 Method and timing of issuance	533,238,934 95.7641%	20,196,412 3.6271%	400 0.0001%
As more than two-third (2/3) of the votes held by the Shareholders and proxies who attended the EGM were cast in favour of the resolution, the resolution was passed as a special resolution.			
1.03 Target subscribers	533,239,134 96.3507%	20,196,212 3.6492%	400 0.0001%
As more than two-third (2/3) of the votes held by the Shareholders and proxies who attended the EGM were cast in favour of the resolution, the resolution was passed as a special resolution.			
1.04 Number to be issued	533,280,334 96.3509%	20,196,412 3.6490%	400 0.0001%
As more than two-third (2/3) of the votes held by the Shareholders and proxies who attended the EGM were cast in favour of the resolution, the resolution was passed as a special resolution.			

<b>Special Resolutions</b>		<b>Number of votes cast (% of total number of votes cast)</b>		
		<b>For</b>	<b>Against</b>	<b>Abstain*</b>
1.05	Method of pricing	533,280,334 96.3509%	20,196,212 3.6490%	600 0.0001%
As more than two-third (2/3) of the votes held by the Shareholders and proxies who attended the EGM were cast in favour of the resolution, the resolution was passed as a special resolution.				
1.06	Accumulated profits before the Issuance	533,239,134 96.3507%	20,196,212 3.6492%	400 0.0001%
As more than two-third (2/3) of the votes held by the Shareholders and proxies who attended the EGM were cast in favour of the resolution, the resolution was passed as a special resolution.				
1.07	Use of proceeds	534,134,918 96.5053%	19,341,828 3.4946%	400 0.0001%
As more than two-third (2/3) of the votes held by the Shareholders and proxies who attended the EGM were cast in favour of the resolution, the resolution was passed as a special resolution.				
1.08	Validity period of the resolution	533,280,534 96.3510%	20,196,212 3.6490%	400 0.0001%
As more than two-third (2/3) of the votes held by the Shareholders and proxies who attended the EGM were cast in favour of the resolution, the resolution was passed as a special resolution.				
1.09	Application for listing	533,239,134 96.3507%	20,196,212 3.6492%	400 0.0001%
As more than two-third (2/3) of the votes held by the Shareholders and proxies who attended the EGM were cast in favour of the resolution, the resolution was passed as a special resolution.				
2.	To consider and approve the proposed grant of Specific Mandate;	533,303,775 96.3552%	20,172,971 3.6448%	400 0.0001%
As more than two-third (2/3) of the votes held by the Shareholders and proxies who attended the EGM were cast in favour of the resolution, the resolution was passed as a special resolution.				
3.	To consider and approve the application for bank facilities and provision of guarantees by the Company and its subsidiaries	489,239,916 88.4005%	64,195,370 11.5994%	400 0.0001%
As more than two-third (2/3) of the votes held by the Shareholders and proxies who attended the EGM were cast in favour of the resolution, the resolution was passed as a special resolution.				

<b>Special Resolutions</b>		<b>Number of votes cast (% of total number of votes cast)</b>		
		<b>For</b>	<b>Against</b>	<b>Abstain*</b>
4.	To consider and approve the provision of guarantees to the controlled subsidiary	494,069,449 89.2731%	59,365,897 10.7268%	400 0.0001%
As more than two-third (2/3) of the votes held by the Shareholders and proxies who attended the EGM were cast in favour of the resolution, the resolution was passed as a special resolution.				

\* *Note:* Such Shareholders abstained from voting voluntarily and were not required under the Listing Rules to abstain from voting.

The full text of the above mentioned resolutions proposed at the EGM was set out in the Circular.

#### **POLL RESULTS OF THE H SHARE CLASS MEETING**

Set out below are the poll results in respect of the resolutions proposed at the H Share Class Meeting:

<b>Special Resolutions</b>		<b>Number of votes cast (% of total number of votes cast)</b>		
		<b>For</b>	<b>Against</b>	<b>Abstain*</b>
1.	To consider and approve the proposed issuance of H Shares under Specific Mandate			
	1.01 Type and nominal value of the Shares to be issued	84,832,702 92.4179%	6,959,362 7.5816%	400 0.0004%
As more two-thirds (2/3) of the votes held by the Shareholders and proxies who attended the H Share Class Meeting were cast in favour of the resolution, the resolution was passed as a special resolution.				
	1.02 Method and timing of issuance	84,832,702 92.4179%	6,959,362 7.5816%	475 0.0005%
As more two-thirds (2/3) of the votes held by the Shareholders and proxies who attended the H Share Class Meeting were cast in favour of the resolution, the resolution was passed as a special resolution.				

<b>Special Resolutions</b>	<b>Number of votes cast (% of total number of votes cast)</b>		
	<b>For</b>	<b>Against</b>	<b>Abstain*</b>
1.03 Target subscribers	84,832,627 92.4179%	6,959,437 7.5817%	400 0.0004%
As more two-thirds (2/3) of the votes held by the Shareholders and proxies who attended the H Share Class Meeting were cast in favour of the resolution, the resolution was passed as a special resolution.			
1.04 Number to be issued	84,832,627 92.4179%	6,959,362 7.5816%	475 0.0005%
As more two-thirds (2/3) of the votes held by the Shareholders and proxies who attended the H Share Class Meeting were cast in favour of the resolution, the resolution was passed as a special resolution.			
1.05 Method of pricing	84,874,102 92.4214%	6,959,362 7.5782%	400 0.0004%
As more two-thirds (2/3) of the votes held by the Shareholders and proxies who attended the H Share Class Meeting were cast in favour of the resolution, the resolution was passed as a special resolution.			
1.06 Accumulated profits before the Issuance	84,874,027 92.4213%	6,959,437 7.5783%	400 0.0004%
As more two-thirds (2/3) of the votes held by the Shareholders and proxies who attended the H Share Class Meeting were cast in favour of the resolution, the resolution was passed as a special resolution.			
1.07 Use of proceeds	85,659,933 93.2771%	6,173,531 6.7225%	400 0.0004%
As more two-thirds (2/3) of the votes held by the Shareholders and proxies who attended the H Share Class Meeting were cast in favour of the resolution, the resolution was passed as a special resolution.			
1.08 Validity period of the resolution	84,832,627 92.4179%	6,959,362 7.5816%	475 0.0005%
As more two-thirds (2/3) of the votes held by the Shareholders and proxies who attended the H Share Class Meeting were cast in favour of the resolution, the resolution was passed as a special resolution.			
1.09 Application for listing	84,874,027 92.4213%	6,959,362 7.5782%	475 0.0005%
As more two-thirds (2/3) of the votes held by the Shareholders and proxies who attended the H Share Class Meeting were cast in favour of the resolution, the resolution was passed as a special resolution.			

Special Resolutions		Number of votes cast (% of total number of votes cast)		
		For	Against	Abstain*
2.	To consider and approve the proposed grant of Specific Mandate;	84,874,102 92.4214%	6,959,362 7.5782%	400 0.0004%
As more two-thirds (2/3) of the votes held by the Shareholders and proxies who attended the H Share Class Meeting were cast in favour of the resolution, the resolution was passed as a special resolution.				

\* *Note:* Such Shareholders abstained from voting voluntarily and were not required under the Listing Rules to abstain from voting.

The full text of the abovementioned resolutions proposed at the H Share Class Meeting was set out in the Circular.

## VOTE TAKING AND WITNESS LAWYERS

Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, acted as the H Share scrutineer at the EGM and the H Share Class Meeting for the purpose of vote-taking.

Lawyers from Jiangxi QZ&WD Law Firm, witnessed the EGM and the H Share Class Meeting and issued a legal opinion, certifying that: the convening and holding procedures, the qualifications of the convener and the attendees, and the voting procedures of the EGM and the H Share Class Meeting are in compliance with the PRC laws and regulations and normative documents such as the Company Law, the Rules for the General Meeting as well as the provisions of the Articles of Association of the Company; and the poll results of the EGM and the H Share Class Meeting are lawful and valid.

By order of the Board  
**GANFENG LITHIUM CO., LTD.**  
**LI Liangbin**  
*Chairman*

Jiangxi, PRC  
March 17, 2021

*As at the date of this announcement, the Board comprises Mr. LI Liangbin, Mr. WANG Xiaoshen, Ms. DENG Zhaonan and Mr. SHEN Haibo as executive directors of the Company; Mr. YU Jianguo and Ms. YANG Juan (formerly known as Ms. YANG Juanjuan) as non-executive directors of the Company; and Mr. LIU Jun, Ms. WONG Sze Wing, Ms. XU Yixin and Mr. XU Guanghua as independent non-executive directors of the Company.*